



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

14 September 2026

|                            |                                                                                                                    |
|----------------------------|--------------------------------------------------------------------------------------------------------------------|
| Issue Number               | 09260301                                                                                                           |
| Tender Type                | New Issue                                                                                                          |
| Tender Date                | 16 September 2026                                                                                                  |
| Tender Time                | 9:30 am to 10:30 am                                                                                                |
| Offering Amount            | RMB 3 Billion                                                                                                      |
| Interest Type              | Fixed                                                                                                              |
| Coupon Rate                | Determined at Auction                                                                                              |
| Interest Payment Frequency | Annually                                                                                                           |
| Interest Payment Date      | 17 September                                                                                                       |
| Original Tenor             | One Year                                                                                                           |
| Issue and Settlement Date  | 17 September 2026                                                                                                  |
| Value Date                 | 17 September 2026                                                                                                  |
| Maturity Date              | 17 September 2027                                                                                                  |
| Listing Date               | 18 September 2026                                                                                                  |
| Commission Rate            | 0.01%                                                                                                              |
| Clearing House             | Shanghai Clearing House                                                                                            |
| Market                     | China's Inter-bank Bond Market(CIB)                                                                                |
| Rating                     | Exempted for Issuance in CIB<br>As a reference, A+ (S&P)/A1(Moody's) for<br>long-term foreign issuer credit rating |

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.